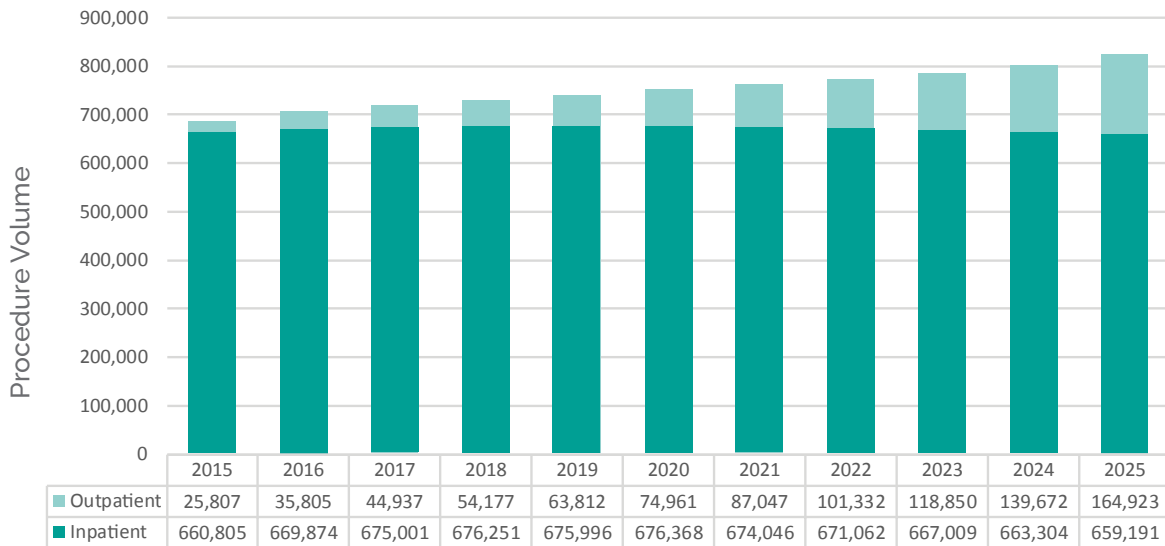


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Forward-Looking Growth: Knees & Hips

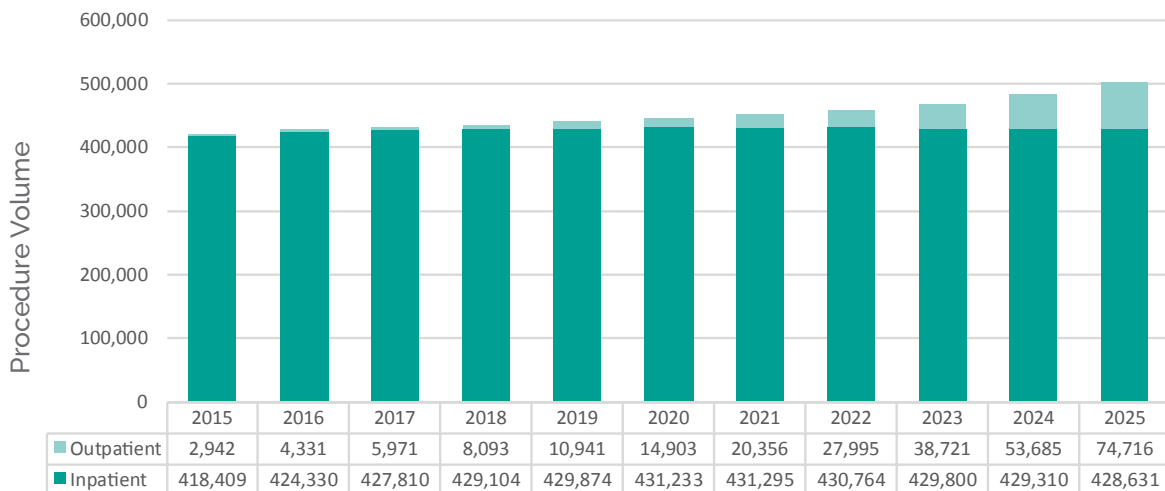
Trend: By 2025, Sg2 forecasts explosive growth in outpatient primary knee replacements, accounting for 20% of all such procedures¹

Primary Knee Replacement Site of Service Trends



Trend: By 2025, Sg2 forecasts explosive growth in outpatient primary hip replacements, accounting for 15% of all such procedures¹

Primary Hip Replacement Site of Service Trends



¹The Emerging Outpatient Total Joint Opportunity. ASCA – Evolution of Outpatient Surgery Summit. Washington DC; September 25, 2015

ABOUT USPI:

Since 1998, USPI has been an industry leader in the short-stay surgical business. We continue to maintain our commitment to our physician partnerships and the critical alignment that allows us to collectively deliver the highest quality care with outstanding service to our patients. Overall, we are able to leverage our size, scope, and experience to deliver best practices for joint arthroplasty procedures.